



# Moving Your Program Forward

## The Importance of Electronic Competency Tracking

November 19, 2020 from 1:00 – 2:00 PM Eastern Standard Time

### Learning Objectives:

- Identify the key areas of weakness with paper documentation
- Evaluate their current process for documentation and reporting
- Assess the need for improving their program and student engagement through electronic recordkeeping
- A practical look at online documenting via Platinum Planner

### Outline:

**“The only person who is educated is the one who has learned how to learn  
...and change.” Carl Rogers**

1. EMR (Electronic Medical Records)
  - a. Idea
  - b. Concept
  - c. Importance
  - d. Stats
2. Five Main Concerns with Paper Documentation
  - a. Verifying student arrival and departure at third party sites
  - b. File cabinets and storage rooms full of ripped/torn/stained pieces of paper

- c. Manual “counting” and “calculating” of student competencies and skills to ensure each student has met their graduation requirements
- d. Manual reporting and excel spreadsheets
- e. Students aren’t as engage with paper documentation versus using technology

### 3. Main Point: Benefits of Electronic Recordkeeping

- a. Accurate, up-to-date, and complete information without having to decipher students and preceptor handwriting
- b. No Manual Calculations of Case Counts and Lab Competencies
  - i. Third party systems automatically track and calculate
- c. Accurately track students’ arrival and departure
  - i. Have you ever had an issue with academic dishonestly?
  - ii. Paper documentation does not have GPS to verify students arrived at their shifts
- d. No more file cabinets and storage rooms full of papers or lost documentation
  - i. Concerns of loss of paperwork
  - ii. Fires
  - iii. Torn, ripped documentation
- e. Confidential Preceptor Evaluations
  - i. Sealing evaluations in envelopes does not prevent students from viewing
- f. Easy retrieval of documentation, signatures, and reporting
  - i. Combing through file cabinets and student files could take hours
- g. Students are training for real careers
  - i. Paper charting no longer exists, yet we expect students to document on paper

### 4. Real Life Applications

- a. Field questions from different programs
- b. Apply concepts to platform